

Market Summary Report



05 June 2026

MARKET LIQUIDITY (RS.BN)

Overnight CBSL Hodings
111.9 **2,507.9**
 ▲10.2

Total (WoW)
92.2
 ▼-49.2

SHORT-TERM RATES

WA Call Money Rate 9.16% ▲0.01%
 WA Repo Rate 9.20% 0.00%
 AWPR - Weekly 9.90% ▲0.32%

T-BILLS CURRENT LAST
 03M 9.84% 9.36%
 06M 10.01% 9.68%
 12M 10.02% 9.83%

REPO AUCTION

Settlement Amount Offered
04-Jun-26 **Rs. 25.00 bn**
 Bid Received Amount Accepted
Rs. 25.00 bn **Rs. 25.00 bn**

8.75% Weighted Average Yield
 Min 8.75% Max 8.75%

SECONDARY MARKET TREASURY YIELDS

MATURITY	Current	Previous	Change - Bps	YIELD
03 months	9.90%	10.00%	▼ -10	
06 months	10.20%	10.18%	▲ 3	
12 months	10.10%	10.25%	▼ -15	
01/05/2027	10.68%	10.75%	▼ -8	
15/02/2028	11.85%	11.75%	▲ 10	
01/07/2028	11.95%	11.88%	▲ 8	
15/09/2029	12.10%	12.08%	▲ 3	
15/12/2029	12.20%	12.13%	▲ 8	
01/08/2030	12.30%	12.23%	▲ 8	
15/03/2031	12.23%	12.23%	-	
01/10/2032	12.40%	12.40%	-	
15/01/2033	12.58%	12.58%	-	
15/06/2034	13.23%	13.18%	▲ 5	
15/03/2035	13.23%	13.19%	▲ 4	

GOVT. SECURITIES OUTSTANDING

Treasury Bills
Rs. 2,602.3 bn
 WoW YTD
 ▼ -94.2 ▼ -546.4

Treasury Bonds
Rs. 15,942.1 bn
 WoW YTD
 ▲ 0 ▲ 374.6

Foreign Holding
Rs. 126.1 bn
 WoW YTD
 ▼ -7.3 ▼ -14.3

EXCHANGE RATE - LKR / USD

Source	BID	ASK
CBSL Indicative	330.10	340.26
Market Close	336.75	337.50
Previous Close	335.00	337.00
YTD Appr/(Dep)		-7.48%

INFLATION (YoY)

NCPI **4.7%** prev. 2.4%
 CCPI **5.5%** prev. 5.4%

SHARE MARKET

ALL SHARE PRICE INDEX
21,760.31
 DAY MONTH YTD
 ▼ -1.14% ▼ -4.31% ▼ -3.82%

S&P SL 20 INDEX
6,031.73
 DAY MONTH YTD
 ▼ -1.08% ▼ -3.42% ▼ -2.04%

COMMODITIES

COMMODITY	PRICE	DAY	MONTH	YTD
● Gold (USD)	4,446.08	▼-0.63%	▼-5.13%	▲3.03%
● Gold (LKR)	1,492,854.26	▲0.35%	▼-0.92%	▲10.44%
● Crude Oil (WTI) - USD	93.51	▲0.48%	▼-1.75%	▲62.69%
● Crude Oil (Brent) - USD	95.84	▲0.87%	▼-5.40%	▲57.43%
● Natural Gas - USD	3.35	▲0.32%	▲22.70%	▼-9.13%