

# Market Summary Report



01 June 2026

## MARKET LIQUIDITY (RS.BN)

Overnight CBSL Hodings  
**92.15** **2,507.9**  
 ▼-34.6

Total (WoW)

**92.2**

▼-49.2

## SHORT-TERM RATES

WA Call Money Rate 9.10% ▲0.05%  
 WA Repo Rate 9.13% ▲0.06%  
 AWPR - Weekly 9.90% ▲0.32%

T-BILLS	CURRENT	LAST
03M	9.36%	8.18%
06M	9.68%	8.25%
12M	9.83%	8.49%

## REPO AUCTION

Settlement Amount Offered  
**27-May-26** **Rs. 75.00 bn**  
 Bid Received Amount Accepted  
**Rs. 75.00 bn** **Rs. 75.00 bn**

**8.75%** Weighted Average Yield

Min 8.75% Max 8.75%

## SECONDARY MARKET TREASURY YIELDS

MATURITY	Current	Previous	Change - Bps	YIELD
03 months	9.43%	9.45%	▼ -3	
06 months	9.55%	9.70%	▼ -15	
12 months	9.65%	9.80%	▼ -15	
15/09/2027	10.55%	10.20%	▲ 35	
15/02/2028	10.88%	10.63%	▲ 25	
01/07/2028	10.88%	10.88%	-	
15/09/2029	11.05%	11.25%	▼ -20	
15/12/2029	11.20%	11.38%	▼ -17	
01/08/2030	11.85%	12.08%	▼ -23	
15/03/2031	11.90%	11.88%	▲ 3	
01/10/2032	11.95%	12.00%	▼ -5	
15/01/2033	12.30%	12.50%	▼ -20	
15/06/2034	12.73%	12.75%	▼ -3	
15/03/2035	12.90%	13.08%	▼ -18	

## GOVT. SECURITIES OUTSTANDING

Treasury Bills  
**Rs. 2,602.3 bn**  
 WoW YTD  
 ▼-94.2 ▼-546.4

Treasury Bonds  
**Rs. 15,942.1 bn**  
 WoW YTD  
 ▲0 ▲374.6

Foreign Holding  
**Rs. 126.1 bn**  
 WoW YTD  
 ▼-7.3 ▼-14.3

## EXCHANGE RATE - LKR / USD

Source	BID	ASK
CBSL Indicative	324.46	334.24
Market Close	330.00	332.00
Previous Close	328.50	332.00
YTD Appr/(Dep)		-5.84%

## INFLATION (YoY)

NCPI  
**4.7%** prev. 2.4%

CCPI  
**5.4%** prev. 2.2%

## SHARE MARKET

ALL SHARE PRICE INDEX  
**22,310.80**  
 DAY MONTH YTD  
 ▲0.50% ▼-1.43% ▼-1.39%

S&P SL 20 INDEX  
**6,159.15**  
 DAY MONTH YTD  
 ▲0.45% ▼-1.31% ▲0.03%

## COMMODITIES

COMMODITY	PRICE	DAY	MONTH	YTD
● Gold (USD)	4,522.64	▼-0.42%	▼-0.01%	▲4.69%
● Gold (LKR)	1,491,223.85	▲1.04%	▲1.49%	▲10.32%
● Crude Oil (WTI) - USD	89.64	▲2.64%	▼-15.79%	▲56.07%
● Crude Oil (Brent) - USD	93.06	▲2.13%	▼-18.77%	▲52.77%
● Natural Gas - USD	3.36	▲2.14%	▲17.18%	▼-8.86%

# MONEY MARKET & INTEREST RATE UPDATE

Calendar icon Data as of: End of May

## Key Developments & Changes

### 01 WEIGHTED AVERAGE CALL MONEY RATE



Previous (DoD)

**9.05%**



**+5 bps**

Current (DoD)

**9.10%**

Increased by **05** basis points (bps) on DoD basis.

### 02 WEIGHTED AVERAGE REPO RATE



Previous (DoD)

**9.07%**



**+6 bps**

Current (DoD)

**9.13%**

Increased by **06** basis points (bps) on DoD basis.

### 03 AVERAGE WEIGHTED PRIME LENDING RATE (AWLR)

Week on Week (WoW)

**9.58%**



**+32 bps**

**9.90%**

Previous (Last Week)

Current (This Week)

Month on Month (MoM)

**9.70%**



**+5 bps**

**9.75%**

End Apr

End May

AWLR increased to **9.90%** from **9.58%** on WoW basis and increased to **9.75%** by end of May from **9.70%** by end of April on MoM basis.

### 04 MARKET LIQUIDITY & HOLDINGS UPDATE (WoW)

TREASURY BILLS STOCK



Decrease of

**Rs. 94.2 billion**



FOREIGN HOLDING OF GOVERNMENT SECURITIES

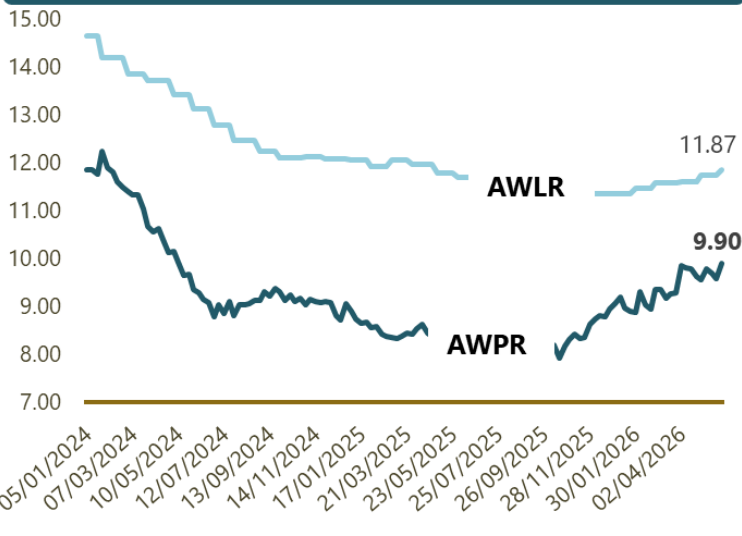


Decrease of

**Rs. 7.3 billion**



## Credit Quality Spread Narrowing with AWPR



## Movement of Deposits Rates

