Market Summary Report

13 May 2026

NSB Fund Management

MARKET LIQUIDITY (RS.BN)

Overnight	CBSL Hodings
247.2	**2,508.9**
▼-15.8	-

Total (WoW)

253.7

▲35.0

SHORT-TERM RATES

WA Call Money Rate	7.77%	▲ 0.01%
WA Repo Rate	7.82%	▲ 0.01%
AWPR - Weekly	9.79%	▲ 0.22%

T-BILLS	CURRENT	LAST
03M	8.20%	8.20%
06M	8.24%	8.25%
12M	8.52%	8.52%

REPO AUCTION

Settlement	Amount Offered
12-May-26	**Rs. 75.00 bn**

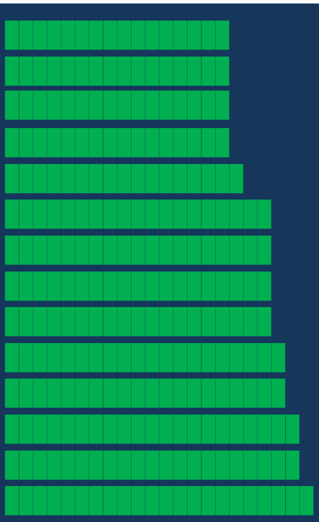
Bid Received	Amount Accepted
Rs. 78.00 bn	**Rs. 75.00 bn**

7.70% Weighted Average Yield

Min 7.70% Max 7.70%

SECONDARY MARKET TREASURY YIELDS

MATURITY	CURRENT	PREVIOUS	CHG (Bps)
03 months	8.20%	8.20%	-
06 months	8.25%	8.25%	-
12 months	8.48%	8.48%	-
15/12/2026	8.45%	8.45%	-
01/05/2027	8.80%	8.88%	▼ -8
01/07/2028	9.65%	9.70%	▼ -5
15/10/2028	9.70%	9.75%	▼ -5
15/10/2029	9.88%	9.90%	▼ -3
15/12/2029	9.88%	9.98%	▼ -10
01/08/2030	10.08%	10.13%	▼ -5
15/03/2031	10.20%	10.20%	-
01/10/2032	10.80%	10.80%	-
01/11/2033	11.00%	11.03%	▼ -3
15/06/2034	11.10%	11.19%	▼ -9



GOVT. SECURITIES OUTSTANDING

Treasury Bills

Rs. 2,794.1 bn

WoW	YTD
▼ -2.7	▼ -354.6

Treasury Bonds

Rs. 15,897.5 bn

WoW	YTD
▲ 0	▲ 330

Foreign Holding

Rs. 142.7 bn

WoW	YTD
▼ -1.5	▲ 2.3

EXCHANGE RATE - LKR / USD

Source	**BID**	**ASK**
CBSL Indicative	318.58	326.13
Market Close	322.50	323.00
Previous Close	322.00	322.40
YTD Appr/(Dep)		-3.80%

INFLATION (YoY)

NCPI

2.4% prev. 1.6%

CCPI

5.4% prev. 2.2%

SHARE MARKET

ALL SHARE PRICE INDEX

23,015.32

DAY	MONTH	YTD
▲ 0.02%	▲5.36%	▲1.73%

S&P SL 20 INDEX

6,294.31

DAY	MONTH	YTD
▼ -0.09%	▲3.59%	▲2.22%

COMMODITIES

COMMODITY	PRICE	DAY	MONTH	YTD
● Gold (USD)	4,694.00	▼-0.45%	▼-2.99%	▲8.73%
● Gold (LKR)	1,514,609.85	▼-0.50%	▼-0.74%	▲12.05%
● Crude Oil (WTI) - USD	101.54	▼-0.63%	11.25%	▲76.85%
● Crude Oil (Brent) - USD	107.07	▼-0.65%	▲12.96%	▲75.97%
● Natural Gas - USD	2.82	▼-0.65%	▲8.68%	▼-23.37%

Sources : CBSL, Bloomberg, Dailyft, Tradingeconomics.com

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