

Market Summary Report

12 May 2026

MARKET LIQUIDITY (RS.BN)

Overnight CBSL Hodings
263 **2,508.9**
 ▲9.3 -

Total (WoW)
253.7
 ▲35.0

SHORT-TERM RATES

WA Call Money Rate 7.76% **0.00%**
 WA Repo Rate 7.81% **▲0.01%**
 AWPR - Weekly 9.79% **▲0.22%**

T-BILLS	CURRENT	LAST
03M	8.20%	8.20%
06M	8.24%	8.25%
12M	8.52%	8.52%

REPO AUCTION

Settlement 11-May-26 Amount Offered **Rs. 80.00 bn**
 Bid Received Rs. 98.00 bn Amount Accepted **Rs. 80.00 bn**

7.70% Weighted Average Yield
 Min 7.68% Max 7.70%

SECONDARY MARKET TREASURY YIELDS

MATURITY	CURRENT	PREVIOUS	CHG (Bps)	YIELD
03 months	8.20%	8.20%	-	
06 months	8.25%	8.25%	-	
12 months	8.48%	8.48%	-	
15/12/2026	8.45%	8.55%	▼ -10	
01/05/2027	8.88%	8.85%	▲ 3	
01/07/2028	9.70%	9.68%	▲ 3	
15/10/2028	9.75%	9.75%	-	
15/10/2029	9.90%	9.93%	▼ -3	
15/12/2029	9.98%	9.98%	-	
01/07/2030	10.13%	10.10%	▲ 3	
15/03/2031	10.20%	10.18%	▲ 3	
01/10/2032	10.80%	10.70%	▲ 10	
01/11/2033	11.03%	10.98%	▲ 5	
15/06/2034	11.19%	11.13%	▲ 6	

GOVT. SECURITIES OUTSTANDING

Treasury Bills
Rs. 2,794.1 bn
 WoW ▼ -2.7 YTD ▼ -354.6

Treasury Bonds
Rs. 15,897.5 bn
 WoW ▲ 0 YTD ▲ 330

Foreign Holding
Rs. 142.7 bn
 WoW ▼ -1.5 YTD ▲ 2.3

EXCHANGE RATE - LKR / USD

Source	BID	ASK
CBSL Indicative	318.04	325.65
Market Close	322.00	322.40
Previous Close	321.75	321.85
YTD Appr/(Dep)		-3.64%

INFLATION (YoY)

NCPI **2.4%** prev. 1.6%
 CCPI **5.4%** prev. 2.2%

SHARE MARKET

ALL SHARE PRICE INDEX
23,011.72
 DAY ▼ -0.23% MONTH ▲ 4.99% YTD ▲ 1.71%

S&P SL 20 INDEX
6,300.02
 DAY ▼ -0.30% MONTH ▲ 3.44% YTD ▲ 2.32%

COMMODITIES

COMMODITY	PRICE	DAY	MONTH	YTD
● Gold (USD)	4,731.44	▼ -0.08%	▼ -0.43%	▲ 9.38%
● Gold (LKR)	1,522,274.66	▲ 0.85%	▲ 1.68%	▲ 12.61%
● Crude Oil (WTI) - USD	99.19	▲ 1.15%	0.12%	▲ 72.76%
● Crude Oil (Brent) - USD	105.29	▲ 1.06%	▲ 5.99%	▲ 73.06%
● Natural Gas - USD	2.92	▲ 0.36%	▲ 11.06%	▼ -20.85%