

Market Summary Report



08 April 2026

MARKET LIQUIDITY (RS.BN)

Overnight CBSL Hodings
225.4 **2,508.9**
 ▼-6.4 -

Total
247.4
 ▼-40.9

SHORT-TERM RATES

WA Call Money Rate 7.64% ▲ 0.01%
 WA Repo Rate 7.66% 0.00%
 AWPR - Weekly 9.86% ▲ 0.58%

REPO AUCTION

Settlement Amount Offered
07-Apr-26 **Rs. 40.0 bn**
 Bid Received Amount Accepted
Rs. 57.1 bn **Rs. 40.0 bn**

7.55% Weighted Average Yield
 Min 7.53% Max 7.57%

SECONDARY MARKET TREASURY YIELDS

MATURITY	CURRENT	PREVIOUS	CHG (Bps)	YIELD
03 months	8.05%	8.00%	▲ 5	
06 months	8.10%	8.10%	-	
12 months	8.40%	8.43%	▼ -3	
15/12/2026	8.43%	8.35%	▲ 8	
15/09/2027	8.95%	8.95%	-	
15/03/2028	9.48%	9.53%	▼ -5	
01/05/2028	9.60%	9.58%	▲ 3	
15/10/2029	9.90%	9.88%	▲ 3	
15/12/2029	9.95%	9.93%	▲ 3	
01/03/2030	10.00%	9.95%	▲ 5	
15/03/2031	10.20%	10.05%	▲ 15	
15/12/2032	10.80%	10.70%	▲ 10	
01/06/2033	11.00%	11.00%	-	
15/06/2034	11.05%	11.05%	-	

GOVT. SECURITIES OUTSTANDING

Treasury Bills
Rs. 2,852.2 bn
 WoW YTD
 ▼ -52.2 ▼ -296.5

Treasury Bonds
Rs. 15,815.4 bn
 WoW YTD
 ▲ 0 ▲ 247.9

Foreign Holding
Rs. 143.6 bn
 WoW YTD
 ▼ -5 ▲ 3.2

EXCHANGE RATE - LKR / USD

Source	BID	ASK
CBSL Indicative	311.73	319.25
Market Close	315.43	315.48
Previous Close	315.40	315.50
YTD Appr/(Dep)		-1.70%

INFLATION (YoY)

NCPI
1.6% prev. 2.4%

CCPI
2.2% prev. 1.6%

SHARE MARKET

ALL SHARE PRICE INDEX
21,032.46
 DAY MONTH YTD
 ▼ -0.45% ▼ -7.35% ▼ -7.04%

S&P SL 20 INDEX
5,832.82
 DAY MONTH YTD
 ▼ -0.49% ▼ -8.30% ▼ -5.27%

COMMODITIES

COMMODITY	PRICE	DAY	MONTH	YTD
● Gold (USD)	4,810.39	▲ 2.18%	▼ -6.34%	▲ 11.43%
● Gold (LKR)	1,461,971.95	▼ -0.55%	▼ -7.51%	▲ 8.15%
● Crude Oil (WTI) - USD	96.56	▼ -14.42%	▲ 1.88%	▲ 68.16%
● Crude Oil (Brent) - USD	95.59	▼ -12.51%	▼ -3.62%	▲ 56.74%
● Natural Gas - USD	2.76	▼ -3.99%	▼ -11.75%	▼ -25.30%