

Market Summary Report



31 March 2026

MARKET LIQUIDITY (RS.BN)

Overnight CBSL Hodings
268.9 **2,508.9**
▲25.6 -

Total
288.3
▼-34.7

SHORT-TERM RATES

WA Call Money Rate 7.61% ▲0.01%
 WA Repo Rate 7.66% ▲0.01%
 AWPR - Weekly 9.28% ▲0.02%

REPO AUCTION

Settlement Amount Offered
30-Mar-26 **Rs. 1200.0 bn**
 Bid Received Amount Accepted
Rs. 127.3 bn **Rs. 120.0 bn**

7.60% Weighted Average Yield
 Min 7.57% Max 7.61%

SECONDARY MARKET TREASURY YIELDS

MATURITY	CURRENT	PREVIOUS	CHG (Bps)	YIELD
03 months	7.75%	7.70%	▲ 5	
06 months	8.00%	8.00%	-	
12 months	8.35%	8.35%	-	
15/12/2026	8.35%	8.30%	▲ 5	
15/09/2027	8.88%	8.88%	-	
15/03/2028	9.53%	9.50%	▲ 3	
01/05/2028	9.65%	9.55%	▲ 10	
15/10/2029	9.95%	9.85%	▲ 10	
15/12/2029	9.98%	9.85%	▲ 13	
01/03/2030	10.03%	9.95%	▲ 8	
15/03/2031	10.10%	10.05%	▲ 5	
15/12/2032	10.60%	10.53%	▲ 8	
01/06/2033	11.05%	10.80%	▲ 25	
15/06/2034	11.05%	10.85%	▲ 20	

GOVT. SECURITIES OUTSTANDING

Treasury Bills
Rs. 2,904.5 bn
 WoW ▼-78.3 YTD ▼-244.3

Treasury Bonds
Rs. 15,815.4 bn
 WoW ▲ 0 YTD ▲ 247.9

Foreign Holding
Rs. 148.6 bn
 WoW ▼-8.7 YTD ▲ 8.2

EXCHANGE RATE - LKR / USD

Source	BID	ASK
CBSL Indicative	310.72	318.60
Market Close	315.10	316.00
Previous Close	314.70	315.00
YTD Appr/(Dep)		-1.45%

INFLATION (YoY)

NCPI
1.6% prev. 2.4%

CCPI
1.6% prev. 2.3%

SHARE MARKET

ALL SHARE PRICE INDEX
21,092.24
 DAY ▼-1.33% MONTH ▼-11.13% YTD ▼-6.77%

S&P SL 20 INDEX
5,908.96
 DAY ▼-1.52% MONTH ▼-10.96% YTD ▼-4.03%

COMMODITIES

COMMODITY	PRICE	DAY	MONTH	YTD
● Gold (USD)	4,585.03	▲1.55%	▼-13.89%	▲6.10%
● Gold (LKR)	1,408,318.46	▲1.11%	▼-15.01%	▲4.18%
● Crude Oil (WTI) - USD	102.32	▼0	▲43.60%	▲78.14%
● Crude Oil (Brent) - USD	106.33	▼0	▲36.67%	▲74.60%
● Natural Gas - USD	2.85	▼-1.34%	▼0	▼-22.78%